Received By: rchampag

## 2007 DRAFTING REQUEST

### Bill

Received: 01/11/2007

Wanted:	Soon				Identical to LRB	:	
For: Adm	ninistration-B	udget			By/Representing	: Frederick	
This file	may be shown	to any legislato	or: NO		Drafter: rchamp	ag	
May Con	tact:				Addl. Drafters:		
Subject:	Employ	Pub - employe	ee benefits		Extra Copies:		
Submit v	ia email: YES						
Requester	r's email:						
Carbon co	opy (CC:) to:						
Pre Topi	c:						
DOA:	Frederick, BB	0362 -					
Topic:				· · · · · · · · · · · · · · · · · · ·		***************************************	
State pren	nium pickup f	or health insura	nce coverage	e			
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See Attac	hed						
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/1	rchampag 01/11/2007	csicilia 01/12/2007	rschluet 01/12/2007	7	cduerst 01/12/2007		State
/2	rchampag 01/19/2007	csicilia 01/19/2007	jfrantze 01/19/2007	7	sbasford 01/19/2007		State
/3	rchampag 01/22/2007	csicilia 01/24/2007	nnatzke 01/24/2007	7	sbasford 01/24/2007		State

**LRB-1477** 01/26/2007 10:15:54 AM Page 2

Vers.	Drafted	Reviewed	Typed	Proofed	Submitted	<u>Jacketed</u>	Required
/4	rchampag 01/24/2007	csicilia 01/24/2007	pgreensl 01/24/200	7	mbarman 01/24/2007		State
/5	rchampag 01/25/2007	csicilia 01/25/2007	rschluet 01/26/200	7	sbasford 01/26/2007		
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## 2007 DRAFTING REQUEST

Bill

Received: 01/11/2007	Received By: rchampag
Wanted: Soon	Identical to LRB:
For: Administration-Budget	By/Representing: Frederick
This file may be shown to any legislator: <b>NO</b>	Drafter: rchampag
May Contact:	Addl. Drafters:
Subject: Employ Pub - employee benefits  Submit via email: YES	Extra Copies:
Requester's email:  Carbon copy (CC:) to:	
Pre Topic: DOA:Frederick, BB0362 -	
Topic: State premium pickup for health insurance coverage	
Instructions:	
See Attached	
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/2	rchampag 01/19/2007	csicilia 01/19/2007	jfrantze 01/19/2007		sbasford 01/19/2007		State
/3	rchampag 01/22/2007	csicilia 01/24/2007	nnatzke 01/24/2007		sbasford 01/24/2007		State

**LRB-1477** 01/24/2007 03:13:47 PM Page 2

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Received By: rchampag

## 2007 DRAFTING REQUEST

Bill

Received: 01/11/2007

Wanted: Soon For: Administration-Budget					Identical to LRB:			
					By/Representing: Frederick			
This file	This file may be shown to any legislator: NO				Drafter: rchampag			
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/2	rchampag 01/19/2007	csicilia 01/19/2007	jfrantze 01/19/200	)7	sbasford 01/19/2007		State	
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**LRB-1477** 01/24/2007 12:23:01 PM Page 2

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Received By: rchampag

## 2007 DRAFTING REQUEST

### Bill

Received: 01/11/2007

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For: Administration-Budget				By/Representing: Frederick			
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/2	rchampag 01/19/2007	csicilia 01/19/2007	jfrantze 01/19/200 ₩		sbasford 01/19/2007		
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## 2007 DRAFTING REQUEST

Bill

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Submit	via email: YES	8						
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## 2007 DRAFTING REQUEST

Bill

FE Sent For:

Received: 01/11/2007	Received By: rchampag
Wanted: Soon	Identical to LRB:
For: Administration-Budget	By/Representing: Frederick
This file may be shown to any legislator: <b>NO</b>	Drafter: rchampag
May Contact:	Addl. Drafters:
Subject: Employ Pub - employee benefits	Extra Copies:
Submit via email: YES	
Requester's email:	
Carbon copy (CC:) to:	
Pre Topic:	
DOA:Frederick -	
Topic:	.:
State premium pickup for health insurance coverage	
Instructions:	
See Attached	
Drafting History:	
Vers. Drafted Reviewed Typed Proofed  7 rchampag   9   9   9   9   9   9   9   9   9	Submitted Jacketed Required

## 2007-09 Budget Bill Statutory Language Drafting Request

• Topic: Statutory Salaries

· Tracking Code: BBBB New BB #

SBO team: SGO

SBO analyst: Caitlin Morgan Frederick

• Phone: 6-8777

Email: Caitlin.frederick@wisconsin.gov

Agency acronym: OSER

Agency number: 545

Priority (Low, Medium, High): High

The agency is requesting to modify Wisc. Stat, §40:

- Definition of "dependent" in Wis. Stat. §40.02 (20) to specifically include unmarried domestic partners and their dependents (and any other applicable language necessary to permit domestic partner coverage on health insurance).
- §40.05 (4)(a) 2 to permit health insurance employer contributions beginning on the first day of the 4<sup>th</sup> month beginning after the date on which the employee begins employment.



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### State of Misconsin 2007 - 2008 LEGISLATURE

LRB-1477/1 RAC:./.:...

DOA:.....Frederick - State premium pickup for health insurance coverage

FOR 2007-09 BUDGET -- NOT READY FOR INTRODUCTION

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AN ACT ...; relating to: the budget.

Seventh

# Analysis by the Legislative Reference Bureau RETIREMENT AND GROUP INSURANCE

Currently, the state pays employer contributions toward health insurance premiums for most state employees beginning on the first day of the 7th month after the employee begins state employment. This bill changes the date to the first day of the 4th month after the employee begins state employment.

For further information see the *state* fiscal estimate, which will be printed as an appendix to this bill.

# The people of the state of Wisconsin, represented in senate and assembly, do enact as follows:

**SECTION 1.** 40.05 (4) (a) 2. of the statutes is amended to read:

40.05 (4) (a) 2. For an insured employee who is an eligible employee under s. 40.02 (25) (a) 2. or (b) 1m., the employer shall pay required employer contributions toward the health insurance premium of the insured employee beginning on the date on which the employee becomes insured. For an insured employee who is currently

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employed but who is not an eligible employee under s. 40.02 (25) (a) 2. or (b) 1m., the
employer shall pay required employer contributions toward the health insurance
premium of the insured employee beginning on the first day of the 7th 4th month
beginning after the date on which the employee begins employment with the state,
not including any leave of absence.

History: 1981 c. 96, 274, 278, 386; 1983 a. 9 s. 6; 1983 a. 27, 30; 1983 a. 46 ss. 2 to 4, 7; 1983 a. 140; 1983 a. 141 ss. 7 to 12, 20; 1983 a. 290, 504, 538; 1985 a. 29, 119, 135, 225; 1987 a. 27, 83, 107, 309, 356, 363; 1987 a. 403 s. 256; 1989 a. 13, 14, 31, 119, 122, 166, 182, 189, 230, 336, 355, 359; 1991 a. 32, 39, 107, 113, 141, 152, 189, 269; 1995 a. 27, 81, 88, 89, 240, 302; 1997 a. 35, 58, 149; 1999 a. 9, 11, 13, 104; 2001 a. 16; 2003 a. 33 ss. 1004 to 1015, 9160; 2003 a. 69, 117; 2005 a. 22, 153.

SECTION 9314. Initial applicability; employee trust funds.

(1) Payment of health insurance premiums for state employees. The treatment of section 40.05 (4) (a) 2. of the statutes first applies to state employees who begin employment with the state on the effective date of this subsection.

10 (END)

#### Champagne, Rick

From: Frederick, Caitlin - DOA

Sent: Thursday, January 18, 2007 3:07 PM

To: Schlueter, Ron
Cc: Champagne, Rick

Subject: RE: LRB Draft: 07-1477/1 State premium pickup for health insurance coverage

The effective date of the state premium pickup should be January 1, 2009. This would mean that employees who were hired prior to that date who would otherwise have waited until the seventh month to receive employer pickups of coverage would instead receive them January 1 if they had at least been in their fourth month of employment.

**From:** Schlueter, Ron [mailto:Ron.Schlueter@legis.wisconsin.gov]

Sent: Friday, January 12, 2007 3:39 PM

To: Frederick, Caitlin - DOA

**Cc:** Caucutt, Dan - DOA; Hanaman, Cathlene - LEGIS; Palchik, Laurie A - DOA **Subject:** LRB Draft: 07-1477/1 State premium pickup for health insurance coverage

Following is the PDF version of draft 07-1477/1.



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# State of Misconsin 2007 - 2008 LEGISLATURE

RAC:cjs:rs\_

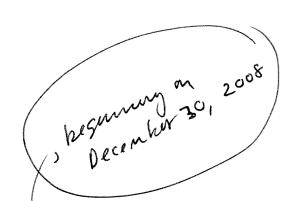
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DOA:.....Frederick - State premium pickup for health insurance coverage

FOR 2007-09 BUDGET -- NOT READY FOR INTRODUCTION

Do Not Gen Cat

AN ACT/...; relating to: the budget.



# Analysis by the Legislative Reference Bureau RETIREMENT AND GROUP INSURANCE

Currently, the state pays employer contributions toward health insurance premiums for most state employees beginning on the first day of the seventh month after the employee begins state employment. This bill changes the date to the first day of the fourth month after the employee begins state employment.

For further information see the *state* fiscal estimate, which will be printed as an appendix to this bill.

# The people of the state of Wisconsin, represented in senate and assembly, do enact as follows:

**SECTION 1.** 40.05 (4) (a) 2. of the statutes is amended to read:

40.05 (4) (a) 2. For an insured employee who is an eligible employee under s. 40.02 (25) (a) 2. or (b) 1m., the employer shall pay required employer contributions toward the health insurance premium of the insured employee beginning on the date on which the employee becomes insured. For an insured employee who is currently

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employed but who is not an eligible employee under s. 40.02 (25) (a) 2. or (b) 1m., the employer shall pay required employer contributions toward the health insurance premium of the insured employee beginning on the first day of the 7th 4th month beginning after the date on which the employee begins employment with the state, not including any leave of absence.

SECTION 9314 Initial applicability; Employee Trust Funds.

(1) PAYMENT OF HEALTH INSURANCE PREMIUMS FOR STATE EMPLOYEES. The treatment of section 40.05 (4) (a) 2. of the statutes first applies to state employees who begin employment with the state on the effective date of this subsection.)

(END)

F:x

taken effect on December 30,2008

#### Champagne, Rick

From: Frederick, Caitlin - DOA

Sent: Monday, January 22, 2007 2:37 PM

To: Frantzen, Jean; Champagne, Rick

Subject: RE: LRB Draft: 07-1477/2 State premium pickup for health insurance coverage

Please change language to effective beginning in the  $3^{rd}$  month following employment and an effective date of July 1, 2008.

From: Frantzen, Jean [mailto:Jean.Frantzen@legis.wisconsin.gov]

Sent: Friday, January 19, 2007 12:30 PM

To: Frederick, Caitlin - DOA

**Cc:** Caucutt, Dan - DOA; Hanaman, Cathlene - LEGIS; Palchik, Laurie A - DOA **Subject:** LRB Draft: 07-1477/2 State premium pickup for health insurance coverage

Following is the PDF version of draft 07-1477/2.

#### Champagne, Rick

From: Frederick, Caitlin - DOA

Sent: Wednesday, January 24, 2007 8:54 AM

To: Champagne, Rick

Subject: RE: Waiting period for employer health insurance contributions

Rick - Yesterday after some thought we realized that the possibility exists that LTEs would become eligible for employer health insurance pickup after two months depending on how the language was crafted. As with the locals, we do not want this to be the case. I am not exactly sure how to accomplish that in the draft so I am hoping you have some ideas. I assume their eligibility after the sixth month (there are hourly prorations) is a result of a) six month WRS eligibility, and/or b) the same provision governing locals (based on my discussions with OSER). There are a portion of the LTE population who are participating in both health insurance and WRS.

From: Champagne, Rick [mailto:Rick.Champagne@legis.wisconsin.gov]

Sent: Tuesday, January 23, 2007 9:42 AM

To: Frederick, Caitlin - DOA

Subject: RE: Waiting period for employer health insurance contributions

#### Caitlin:

The issue is not so much the definition of what is an "eligible employee." Instead, the issue is which employees are entitled to employer contributions for health insurance. Under current s. 40.05 (4) (a) 2., all eligible employees who are insured employees, other than eligible employees under s. 40.02 (25) (a) 2. or (b) 1m., must wait until the first day of the 7th month for the employer pickup. I was unaware that this provision also applied to the local government plan, but a literal reading of the provision clearly indicates that this is so. Rob's solution will clearly narrow this provision to state employees, but then it would take local governments entirely out of this provision. If this is so, then the local government pickup is entirely at ETF's discretion under s. 40.51 (7) or it could very well become bargainable under MERA.

#### Options:

- 1. If ETF currently uses s. 40.51 (7) to allow earlier local government employer pickup than that allowed under s. 40.05 (4) (a) 2., then I would advise continuing that practice and not inserting the word "state" in s. 40.05 (4) (a) 2.
- 2. If you want to take local government employers entirely out of s. 40.05 (4) (a) 2., then we can insert the word "state." ETF would then have to rely on s. 40.51 (7) entirely and potentially deal with the issue of collective bargaining.
- 3. If you want to treat the state and local government differently in s. 40.05 (4) (a) 2., then we can make clear that the state makes the employer pickup at 3rd month and all other employers have it at current law 7th month.

Please advise.

Rick

From: Frederick, Caitlin - DOA

Sent: Tuesday, January 23, 2007 9:17 AM

**To:** Champagne, Rick **Cc:** Caucutt, Dan - DOA

Subject: FW: Waiting period for employer health insurance contributions

Importance: High

Rick -

Folks at ETF brought up this question below regarding the proposal to move to the third month (you've supplied me with a 4<sup>th</sup> month draft, now we would like to move up to 3<sup>rd</sup> month). Two questions:

- 1. Is it necessary to insert reference to state employees when the definition of a qualifying employee under Section 40.02(25) already defines eligibility for state employees under WRS?
- 2. By moving to a third month pickup for group health insurance, would it make sense to redefine "eligible" as two months of WRS service?

From: Timberlake, Karen - OSER

**Sent:** Tuesday, January 23, 2007 8:36 AM **To:** Frederick, Caitlin - DOA; Caucutt, Dan - DOA **Cc:** Pankratz, Jim - OSER; Wild, Mark - OSER

Subject: FW: Waiting period for employer health insurance contributions

Importance: High

Dan and Caitlin.

Rob Weber at ETF has raised a concern that we not change the HI pickup language in a way that binds the local program as well as the state program. Of course our intent is to change only the state program. What do you think about his proposed solution to that problem, below?

We'd welcome the change to take a quick look at the draft when you get it, as we did the DP draft. Thanks much.

-Karen

**From:** Weber, Rob [mailto:rob.weber@etf.state.wi.us]

**Sent:** Monday, January 22, 2007 5:09 PM **To:** Wild, Mark - OSER; Pankratz, Jim - OSER

Cc: Timberlake, Karen - OSER; Korpady, Tom - ETF; Kox, Bill - ETF; Conlin, Bob - ETF

Subject: Waiting period for employer health insurance contributions

Importance: High

#### **CONFIDENTIAL & PRIVILEGED:**

This email message and any attachments may contain information which is confidential, privileged, proprietary, or otherwise protected by law. This information is intended solely for the named addressee (or a person responsible for delivering it to the addressee). If you have received this message in error, please notify the sender immediately and delete it from your computer. Unauthorized disclosure, copying, printing, or distribution of this message is prohibited.

Here's the second draft with the requested changes. If I misunderstood anything, please let me know.

<<Draft2 employer health ins contribution 012207.doc>>

Robert Weber

### Chief Counsel

Wisconsin Department of Employee Trust Funds

Tel: (608) 266-5804

Fax: (608) 267-0633



### State of Misconsin 2007 - 2008 LEGISLATURE

LRB-1477/2 RAC:cis:if

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DOA:.....Frederick - State premium pickup for health insurance coverage

FOR 2007-09 BUDGET -- NOT READY FOR INTRODUCTION

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AN ACT ...; relating to: the budget.

Analysis by the Legislative Reference Bureau RETIREMENT AND GROUP INSURANCE

Currently, the state pays employer contributions toward health insurance premiums for most state employees beginning on the first day of the seventh month after the employee begins state employment. This bill changes the date to the first day of the fourth month after the employee begins state employment, beginning on December 80, 2008/.

For further information see the state fiscal estimate, which will be printed as an appendix to this bill.

The people of the state of Wisconsin, represented in senate and assembly, do enact as follows:

**Section 1.** 40.05 (4) (a) 2. of the statutes is amended to read:

740.05 (4) (a) 2. For an insured employee who is an eligible employee under s.

40.02 (25) (a) 2. or (b) 1m., the employer shall pay required employer contributions 4

toward the health insurance premium of the insured employee beginning on the date

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on which the employee becomes insured. For an insured employee who is currently employed but who is not an eligible employee under s. 40.02 (25) (a) 2. or (b) 1m., the employer shall pay required employer contributions toward the health insurance premium of the insured employee beginning on the first day of the 7th 4th month beginning after the date on which the employee begins employment with the state, not including any leave of absence.

### SECTION 9414. Effective dates; Employee Trust Funds.

(1) PAYMENT OF HEALTH INSURANCE PREMIUMS FOR STATE EMPLOYEES. The treatment of section 40.05 (4) (a) 2. of the statutes takes effect on December 39, 2008.

10 (END)

Insert 2-7

#### 2007-2008 DRAFTING INSERT FROM THE LEGISLATIVE REFERENCE BUREAU

#### Insert 2-7:

40.05 (4) (a) 2. For an insured employee who is an eligible employee under s. 40.02 (25) (a) 2. or (b) 1m., the employer shall pay required employer contributions toward the health insurance premium of the insured employee beginning on the date on which the employee becomes insured. For an insured state employee who is currently employed, but who is not a limited term appointment under s. 230.26 or who is an eligible employee under s. 40.02 (25) (a) 2. or (b) 1m., the employer shall pay required employer contributions toward the health insurance premium of the insured employee beginning on the first day of the 7th 3rd month beginning after the date on which the employee begins employment with the state, not including any leave of absence. For an insured employee who has a limited term appointment under s. 230.26 and for an insured employee who is not a state employee, the employer shall pay required employer contributions toward the health insurance premium of the insured employee beginning on the first day of the 7th month beginning after the date on which the employee begins employment with the state, not including any leave of absence.



### State of Misconsin 2007 - 2008 LEGISLATURE

LRB-1477/3
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DOA:.....Frederick, BB0362 – State premium pickup for health insurance coverage

FOR 2007-09 BUDGET -- NOT READY FOR INTRODUCTION



1 AN ACT ...; relating to: the budget.

# Analysis by the Legislative Reference Bureau RETIREMENT AND GROUP INSURANCE

Currently, the state pays employer contributions toward health insurance premiums for most state employees beginning on the first day of the seventh month after the employee begins state employment. This bill changes the date to the first day of the third month after the employee begins state employment, beginning on July 1, 2008, for all state employees other than limited term appointments.

For further information see the *state* fiscal estimate, which will be printed as an appendix to this bill.

# The people of the state of Wisconsin, represented in senate and assembly, do enact as follows:

- **SECTION 1.** 40.05 (4) (a) 2. of the statutes is amended to read:
- 3 40.05 (4) (a) 2. For an insured employee who is an eligible employee under s.
- 4 40.02 (25) (a) 2. or (b) 1m., the employer shall pay required employer contributions

employer

toward the health insurance premium of the insured employee beginning on the date on which the employee becomes insured. For an insured state employee who is currently employed, but who is not a limited term appointment under s. 230.26 or an eligible employee under s. 40.02 (25) (a) 2. or (b) 1m., the employer shall pay required employer contributions toward the health insurance premium of the insured employee beginning on the first day of the 7th 3rd month beginning after the date on which the employee begins employment with the state, not including any leave of absence. For an insured employee who has a limited term appointment under s. 230.26 and for an insured employee who is not a state employee, the employer shall pay required employer contributions toward the health insurance premium of the insured employee beginning on the first day of the 7th month beginning after the date on which the employee begins employment with the trave.

Section 9414. Effective dates; Employee Trust Funds.

(1) Payment of health insurance premiums for state employees. The treatment of section 40.05 (4) (a) 2. of the statutes takes effect on July 1, 2008.

#### Champagne, Rick

From:

Frederick, Caitlin - DOA

Sent:

Thursday, January 25, 2007 3:31 PM

To:

Champagne, Rick

Cc:

Timberlake, Karen - OSER; Caucutt, Dan - DOA

Subject: Draft

#### Rick -

Based on discussions I just had with Rob, I believe if the /4 draft has pg 2 lines beginning at 8 changed to the text below we will be all set:

... For an insured state employee who has a limited term appointment under s. 230.26, the employer shall pay required employer contributions towards the health insurance premium of the insured employee beginning on the first day of the 7th month beginning after the date on which the employee first becomes a participating employee.

Caitlin Morgan Frederick Executive Policy and Budget Analyst State Budget Office 101 E. Wilson, 10th fl Madison, WI 53702 608-266-8777



### State of Misconsin 2007 - 2008 LEGISLATURE

RAC:cjs:pg

RMR

DOA:.....Frederick, BB0362 - State premium pickup for health insurance coverage

FOR 2007-09 BUDGET -- NOT READY FOR INTRODUCTION

Do Not Gen Cat

AN ACT/...; relating to: the budget.

# Analysis by the Legislative Reference Bureau RETIREMENT AND GROUP INSURANCE

Currently, the state pays employer contributions toward health insurance premiums for most state employees beginning on the first day of the seventh month after the employee begins state employment. This bill changes the date to the first day of the third month after the employee begins state employment, beginning on July 1, 2008, for all state employees other than limited term appointments.

For further information see the  $\it state$  fiscal estimate, which will be printed as an appendix to this bill.

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- 4 40.02 (25) (a) 2. or (b) 1m., the employer shall pay required employer contributions

toward the health insurance premium of the insured employee beginning on the date
on which the employee becomes insured. For an insured state employee who is
currently employed, but who is not a limited term appointment under s. 230.26 or
an eligible employee under s. 40.02 (25) (a) 2. or (b) 1m., the employer shall pay
required employer contributions toward the health insurance premium of the
insured employee beginning on the first day of the 7th 3rd month beginning after the
date on which the employee begins employment with the state, not including any
leave of absence. For an insured employee who has a limited term appointment
under s. 230.26 Kallar and psyrod employee who is not a state employee, the
employer shall pay required employer contributions toward the health insurance
premium of the insured employee beginning on the first day of the 7th month
beginning after the date on which the employee heart employee heart significant
Brolover, not including and leave of absence first becomes a participating employee
Section 9414. Effective dates; Employee Trust Funds.

(1) Payment of health insurance premiums for state employees.

treatment of section 40.05 (4) (a) 2. of the statutes takes effect on July 1, 2008.

(END)



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### State of Misconsin 2007 - 2008 LEGISLATURE

LRB-1477/5 RAC:cjs:rs

DOA:.....Frederick, BB0362 – State premium pickup for health insurance coverage

FOR 2007-09 BUDGET -- NOT READY FOR INTRODUCTION

AN ACT ...; relating to: the budget.

# Analysis by the Legislative Reference Bureau RETIREMENT AND GROUP INSURANCE

Currently, the state pays employer contributions toward health insurance premiums for most state employees beginning on the first day of the seventh month after the employee begins state employment. This bill changes the date to the first day of the third month after the employee begins state employment, beginning on July 1, 2008, for all state employees other than limited term appointments.

For further information see the **state** fiscal estimate, which will be printed as an appendix to this bill.

# The people of the state of Wisconsin, represented in senate and assembly, do enact as follows:

- **SECTION 1.** 40.05 (4) (a) 2. of the statutes is amended to read:
- 3 40.05 (4) (a) 2. For an insured employee who is an eligible employee under s.
- 4 40.02 (25) (a) 2. or (b) 1m., the employer shall pay required employer contributions

toward the health insurance premium of the insured employee beginning on the date
on which the employee becomes insured. For an insured state employee who is
currently employed, but who is not a limited term appointment under s. 230.26 or
an eligible employee under s. 40.02 (25) (a) 2. or (b) 1m., the employer shall pay
required employer contributions toward the health insurance premium of the
insured employee beginning on the first day of the $7 \text{th}  \underline{3 \text{rd}}$ month beginning after the
date on which the employee begins employment with the state, not including any
leave of absence. For an insured employee who has a limited term appointment
under s. 230.26, the employer shall pay required employer contributions toward the
health insurance premium of the insured employee beginning on the first day of the
7th month beginning after the date on which the employee first becomes a
participating employee.

## SECTION 9414. Effective dates; Employee Trust Funds.

(1) PAYMENT OF HEALTH INSURANCE PREMIUMS FOR STATE EMPLOYEES. The treatment of section 40.05 (4) (a) 2. of the statutes takes effect on July 1, 2008.

(END)